SiBank CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK (IBANK) INDUSTRIAL DEVELOPMENT BOND PROGRAM APPLICATION							
	an be obtained from the IBANK website at form electronically, use your TAB key to advance from it.						
1. DATE SUBMITTED	2. DATE RECEIVED BY IBANK						
APPLICANT INFORMATION							
3. LEGAL NAME OF APPLICANT	4. DATE AND PLACE THE APPLICANT ORGANIZED AND OWNERSHIP STRUCTURE (e.g., corporation, partnership, sole proprietorship, etc.)						
5. MAILING ADDRESS OF APPLICANT (include city/county/state/ZIP code)	6. PRIMARY CONTACT INFORMATION Name: Title: Address (if different): Telephone: Fax: E-mail: Website:						
7. OWNERS OF APPLICANT % OF OWNERSHIP	8. CORPORATE OFFICERS Name Title						

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9. DESCRIPTION OF APPLICANT'S BUSINESS, INCLUDING THE PRODUCTS MANUFACTURED

☐ Yes ☐ No

11. WILL THE APPLICANT BE THE PROJECT USER?

If "No", please complete the following section. Otherwise, skip to number 23.

13. UNEMPLOYMENT INSURANCE NUMBER

10. NAMES OF MAJOR CUSTOMERS

12. HOW DID YOU HEAR ABOUT THE IBANK?

PROJECT USER INFORMATION					
14. LEGAL NAME OF	F PROJECT USER		ORGA	NIZED AND OW	HE PROJECT USER VNERSHIP STRUCTURE p, sole proprietorship, etc.)
(include city/county/sta	, and the second		Name: Title: Addres Teleph Fax: E-mail Websi	ss (if different): none: : te:	
18. PROJECT USER	- % OF Use		19. USER' Na	'S CORPORATE me	E OFFICERS Title
20. DESCRIPTION OF PROJECT USER'S BUSINESS, INCLUDING THE PRODUCTS MANUFACTURED					
21. NAMES OF MAJ	OR CUSTOMERS		22. UNEN	MPLOYMENT IN	ISURANCE NUMBER
	PROPOSE	D PROJ	ECT INF	ORMATION	
23. DESCRIPTION O	F PROJECT				
24. PURPOSE OF PR	ROJECT				
25. TOTAL ESTIMAT	TED PROJECT COSTS				
Land \$	Building \$	Equipme \$	ent	Other \$	Total \$
26. ESTIMATED AMOUNT TO BE FINANCED WITH TAX-EXEMPT AND/ OR TAXABLE BONDS					
A) TAX-EXEMPT BONDS:					
Land	Building	Equipm	ent	Other	Total
\$	\$	\$		\$	\$
B) TAXABLE BO	NDS:				
Land	Building	Equipm	ent	Other	Total
\$	\$	\$		\$	\$
27. SOURCE OF OT	HER FUNDS FOR THE P	ROJECT	ANOTI	HER CALIFORN	INVOLVE RELOCATION FROM IIA LOCATION? the reasons for the relocation:

28. CURRENT OWNER(S) OF EXISTING SITE						
30. OWNER(S) OF NEW SITE (IF APPLICABLE)						
For construction projects, provide the name of the construction company or developer completing the work:						
For property acquisition, provide the nam	ie of the seller:					
EMPLOYMENT CREATION/RETENTION INFORMATION						
31. CURRENT EMPLOYMENT						
Number of employees statewide	Total Payroll	Number of employees at Project site	Total Payroll			
32. ESTIMATED EMPLOYMENT WITHIN TWO YEARS OF PROJECT COMPLETION (Provide a good faith estimate based on realistic assumptions.)						
Number of employees statewide	Total Payroll \$	Number of employees at Project site	Total Payroll \$			
Number of seasonal employees statewide	Total Payroll \$	Number of employees at Project site	Total Payroll \$			
33. WILL THE COMPLETION OF THE PROOTHERWISE BE LOST? Yes No If "Yes," please describe in detail.	JECT ENABLE	THE COMPANY TO RETAIN JOBS THAT	WOULD			
LETTER OF CREDIT						
34. NAME OF PROPOSED LETTER OF CR	EDIT BANK	35. EXPECTED CREDIT RATING S&P Moody's Fitch Unrated				
PRINCIPAL FINANCE TEAM INFORMATION						
36. UNDERWRITER¹/RMARKETING AGEN Contact: Title: Firm: Address: Telephone:	T	37. BOND COUNSEL Contact: Title: Firm: Address: Telephone:				
Fax: E-mail:		Fax: E-mail:				

¹ <u>Please note that Underwriter should be enlisted on the California State Treasurer's Underwriter Pool. For more information, please refer to http://www.treasurer.ca.gov/publications/forms.asp.

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38. TRUSTEE,	PAYING & TENDER AGENT	39.	FINANCIAL ADVISOR (IF ANY)
Contact:			Contact:
Title:			Title:
Firm:			Firm:
Address:			Address:
Telephone:			Telephone:
Fax:			Fax:
E-mail:			E-mail:
	MISCELLANEOU	JS II	NFORMATION
	PPLICANT HAVE OTHER LOCATIONS	41.	DOES THE APPLICANT HAVE LOCATIONS IN
IN CALIFORI	NIA?		OTHER STATES?
☐ Yes			Yes
□ No			□ No
If "Yes", whe	re?		If "Yes", where?
		ISSU	ED FOR THE APPLICANT, PROJECT USER, OR
	TED COMPANIES?		
☐ Yes			
□ No	a analysis the followings		
•	se answer the following:	. Ф	Palamaa. ¢
Date Issued:	Amount Issued		Balance: \$
Date Issued:	Amount Issued	•	Balance: \$
Date Issued:	Amount Issued	: \$	Balance: \$
	ADDITIONAL	INF	ORMATION
Please provide t	he following additional information:		
ATTACHMENT	DESCRIPTION OF INFORMATION:		
A.	- Financial statements for the three most	recen	it fiscal years.
B.	 Comprehensive description of project pu added to the state, number of jobs creat 		penefits (including, but not limited to: economic values and retained, and environmental impacts).
APPLICANT CER	RTIFICATION		
			(name of position), an
authorized o	fficer of the	_ (nar	me of applicant), certify that, to the best of my
knowledge,	the information contained in this application	n, incl	uding all attachments, is true and accurate.
I certify the project is consistent with existing local or regional comprehensive plans.			
, -1	,	_	•
0.	_		
Signature: _	Date:		

Fee Schedule for all Industrial Development Bonds

IBank Fees:

- 1- Application Fee: \$1,500 due at time of application (nonrefundable).
- 2- Issuance Fee (payable upon bond closing and includes State Treasurer's Office Issuance Fee as Agent for Sale for Public Offerings):

<u>Issuance Amount</u> <u>Fee</u> Up to \$10 million 0.25%

3- Annual Fee: \$500 per year, or a portion thereof, until the bonds are fully redeemed.

CDLAC & CIDFAC Fees:

1- Application Fee: To obtain information regarding the California Debt Limit Allocation Committee (CDLAC) and the California Industrial Development Financing Advisory Commission (CIDFAC) Application Fees, please refer to: http://www.treasurer.ca.gov/cidfac/introduction.asp.

Please submit one original application, all attachments, and a check made payable to the California Infrastructure and Economic Development Bank in the amount of \$1,500 for the *non-refundable* Application Fee, to the following address:

California Infrastructure and Economic Development Bank

Attn: Bond Unit Manager

P.O. Box 2830 Sacramento, CA 95812-2830

ATTACHMENT A

FINANCIAL STATEMENTS FOR THE THREE MOST RECENT FISCAL YEARS

ATTACHMENT B

COMPREHENSIVE DESCRIPTION OF PROJECT PUBLIC BENEFITS

Please describe the Project Public Benefits including, but not limited to: economic values added to the state, number of jobs created and retained and environmental impacts.